UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

SECURITIES & EXCHANGE COMMISSION

CIVIL ACTION NO. 05-10729-MLW

v

AMIT MATHUR et al

NOTICE

WOLF, D.J.

PLEASE TAKE NOTICE that the above-entitled case has been set for a 16b SCHEDULING CONFERENCE on OCTOBER 3, 2005 at 10:00 A.M. before Judge WOLF in Courtroom # 10 on the 5th floor.

SARAH THORNTON, CLERK

September 29, 2005

Date

By: _/s/ Dennis O'Leary

Deputy Clerk

Notice mailed to: (notice.frm - 10/96)

[ntchrgcnf.]